Private Bank

Banking and Treasury Management Solutions

for Law Firms

Since 1971, Citi Private Bank Law Firm Group has been a dedicated and trusted partner to the legal industry, providing customized financial strategies and tailored advice to lawyers and their firms. With a team of more than 200 professionals, we serve more than 700 law firms across the US and UK, representing over 85% of the Am Law 200.

A leading global bank

With over 200 years of experience, Citi is a leading global bank and does business in more than 160 countries and jurisdictions. As a trusted partner to institutional clients, we provide cash management and trade solutions to 90% of Global Fortune 500 companies. With 400 connections to cash and securities clearing systems, Citi maintains one of the largest global financial infrastructures and facilitates, on average, approximately $4 trillion of flows daily.

Treasury Management Services

Based on your firm's needs and objectives, now and in the future, we partner with you to identify challenges and structure customized strategies to help achieve greater operating control, increase efficiency, reduce costs, minimize risks, and monitor activities in real-time.

Receivables Management

Accelerate the availability of funds and payment information with ACH collections, remote check deposit, lockbox and merchant services.

Liquidity Management

Optimize the interest earning power of idle cash balances, while maintaining liquidity with a range of deposit accounts, including: money market accounts, certificates of deposit, sweep accounts, zero balance accounts and time deposit products.

Payables Management

Control your payable operations, improve working capital balances, and increase efficiency with electronic solutions such as ACH originations and batch wires; manage cross-border payments with foreign exchange advisory.

Escrow Services

Whether your firm or Citi acts as escrow agent, we offer services for efficient administration of your accounts to help reduce your administrative burdens.

Minimizing security risk

Manage risk and reduce fraudulent activity with our range of anti-fraud services. We offer basic, full or partial reconcilement processing with positive and match pay anti-fraud check security features, ACH debit block and filter services, and ACH positive pay.

Accessing your accounts

Access your accounts globally 24 hours a day via a phone call to your private banking team or CitiBusiness Online, our web-based platform. We also offer real-time and historical reporting, as well as daily transmissions via SWIFT, BAI2, and EDI.

Why Citi Private Bank Law Firm Group?

1

Premiere, high-touch service

We understand your time is valuable. Your dedicated Private Banking team provides high-touch personalized service to help meet your requirements. We bring the best of Citi to you, leveraging our extensive global network and resources to provide comprehensive strategies.

2

Legal Industry Insight

Our acclaimed Advisory Services team produces industry-leading research to help firms identify trends, opportunities and best practices — and think one step ahead of the competition. We also host unique meetings and events to provide clients the opportunity to connect with like-minded peers and industry experts.

3

Comprehensive Strategies for your Firm

We help your firm with new ways to streamline operations and grow, so you can remain focused on your clients. In addition to banking services, we offer: tailored financing for purchases, capital expenditures or balance sheet optimization; interest rate risk management and FX hedging strategies; and investment and pension plan management.

4

A Partner to Partners

The financial institution of choice for over 50,000 attorneys, we can help Associates and Partners with a range of wealth needs including: banking; mortgages; tailored loans and lines of credit, including capital contribution loans; investment advice and strategies; financial planning; trust and estate planning; and art advisory services.

Please contact a member of our Banking & Cash Management team for more information.

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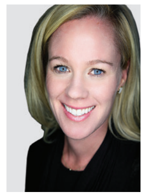

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